BOARD REPORT

JULY 2026

PRESENTED BY

Naples AIRPORT AUTHORITY

BOARD REPORT

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Safety Report

All NAA staff completed heat stress awareness training. Florida consistently ranks #1 in the U.S. for heat-related illness, with tens of thousands of individuals affected annually. This training helps employees recognize the signs of heat illnesses, take preventative measures, and respond quickly when symptoms occur with themselves or others.

Operations and Facilities/Maintenance personnel completed Airfield Lighting Safety training. The airfield lighting is a high voltage, constant-current system which provides consistent and accurate navigational aid and depth perception to pilots. Only trained and qualified individuals are authorized to perform maintenance on the lighting system. A required lock-out/tag-out procedure ensures that the airfield electricians remain safe while working on the lights, signs, and the electrical vault.

NAA staff also completed recurrent training in sexual harassment and discrimination awareness, which is an annual requirement.

Safety improvements were made to the General Aviation Terminal short-term parking lot. The crosswalks, stop bars, arrows, and parking space markings were re-painted with thermoplastic. Reflective delineators were installed to prevent vehicles from entering the one-way drive lane from the wrong direction.

Customer Satisfaction Survey

Naples Aviation achieved a record month with a 100% customer satisfaction score based on 32 complete surveys for June 2026.

Customers response as follows:

- Thanks for such nice service.
- Everyone, from the guys at the front door to the fueler and all in between.
- Every employee we encountered provided excellent service!!!

JSX Survey | Executive Summary

During the JSX 2025–2026 season, arrivals totaled 3,624 passengers with a 72.5% load factor, and departures totaled 3,799 passengers with a 75.8% load factor. A total of 190 passenger surveys were collected. The findings indicate that JSX is perceived as an affordable yet premium travel alternative that offers pet-friendly accommodation.

Survey responses also highlight strong demand for increased frequency, extended seasonal schedules and additional Northeast destinations, particularly Boston and the broader New York/New Jersey market.

Key Findings

1) Respondent profile: mostly occasional users, with a meaningful base of heavy users

- **61.1%** said they choose private air travel **occasionally (1- 4 times/year)**.
- **25.3%** said they choose private air travel **frequently (more than 5 times/year)**.
- **13.7%** said **never**, which suggests the survey also captured prospective users and not just core customers.

2) JSX appears to spread primarily through referrals

- **42.6%** first learned about JSX via **word of mouth**.
- **27.4%** cited **social media**.
- **24.2%** cited **online search**.

3) JSX is replacing at least some private charter demand for many respondents

- **38.9%** said JSX replaced private charter trips **sometimes**.
- **21.6%** said it replaced charter trips **often**.
- Combined, **60.5%** indicated JSX has replaced charter demand at least some of the time.

What Drives People to Fly JSX

1. **Travel with pets** - **54.2%**
1. **Convenience of schedule and routes** - **51.1%**
2. **Private terminal experience** - **47.9%**
3. **Overall service and comfort** - **47.4%**
4. **Cost savings compared to private charter** - **29.5%**

In Summary

1. **JSX's value proposition is convenience, comfort and pet-friendliness.**
2. **The survey shows real substitution from private charter**, which is a meaningful indicator of premium-market demand.
3. **The strongest route demand is the Northeast - especially Boston and the NY/NJ markets.**
4. **Customers also want more frequency and longer-season continuity**, not just new destinations.
5. **Word of mouth is the strongest acquisition channel**, suggesting a strong customer advocacy effect.

Goal 1: Provide a Safe & Efficient Airport

Facilities & Maintenance

- The Facilities team planted flowers throughout the NAA grounds, enhancing the airport's appearance and reinforcing its reputation as a welcoming, well-maintained facility and a symbol of excellence.
- The Facilities team relocated into their newly renovated building. The upgraded workspace provides additional room and improved equipment, allowing staff to complete work orders more efficiently and effectively.
- Two members of the Facilities team attended a continuing education electrical training course to expand their knowledge of electrical systems and strengthen their ability to perform electrical work safely and in accordance with industry's best practices.

Aircraft Alerts

Alert	Date	Type A/C	Problem	Result
6	6/6/2026	Cherokee	Upon landing, a/c experienced a left main flat tire during roll-out.	Operations and FBO staff responded, and FBO staff subsequently towed the a/c to the tiedown ramp.

Types of Alerts

Alert 1 = minor in-flight
Alert 2 = major in-flight
Alert 3 = aircraft accident
Alert 6 = disabled aircraft

Operations Department temporary relocation

During the week of June 15, the Operations Department moved from the NRT Operations Offices to their temporary offices in the trailers that Facilities staff had just vacated. Once the office space in Exec 4 has been remodeled/remediated, Operations staff will move to Exec 4.

Goal 2: Ensure Financial Sustainability, Transparency & Innovation

Increase Efficiency, Prevent Fraud, and Protect Data

Identify and Implement 3 Artificial Intelligence (AI) Tools

We received the final report from the AI team with Clifton Larson Allen (CLA) accessing our AI readiness and an AI roadmap. As part of their recommendations, we have engaged CLA to do onsite education and training for all our employees on AI tools and usage later this summer.

We also engaged a part-time AI consultant and had our kick-off meeting this month.

We have implemented two of the three AI tools and are in the final testing of the third tool that will be released in July.

We have received the cybersecurity incident response plan draft because of our tabletop exercise. We are reviewing internally with the stakeholders.

Audit & Risk Management

The Audit Committee approved the FY 2026 audit proposal from Forvis Mazars. This item will be placed on the consent agenda at the August Board meeting for Board Member approval. This action supports the Authority's continued commitment to strong financial oversight, transparency, and effective risk management.

Financial Summary

For Fiscal Year 2026, the operating income is favorable to budget by $5,606,992 or 75%. Operating revenue is up by $3,263,775 or 9%. Operating expenses were favorable to the budget by 8%. The table below shows the approved FY 2026 budget and the actual amounts for the month.

Florida Statute 189.016(3) requires that the governing body of a special district to adopt a budget by resolution each fiscal year. We cannot exceed the budget unless approved by the NAA Board by a budget amendment. The table below shows the approved FY 2026 budget and the actual amounts year-to-date.

	Annual Budget	Actual-to-Date	Budget-to-Date	Remaining Budget
Operating Expenses	$ 43,141,664	$ 28,518,783	$ 30,862,000	$ 14,622,881
Capital Expenditures - Authority funded	$ 40,954,000	$ 10,405,467	n/a	$ 30,548,533
Total Expenses and Expenditures	**$ 84,095,664**	**$ 38,924,250**	**n/a**	**$ 45,171,414**

Percent of year elapsed	**75%**
Operating expenses - percent of budget spent	**66%**
Total expenses and expenditures - percent of budget spent	**46%**

Statement of Revenues, Expenses, and Changes in Net Positions

	FY 26 Actual YTD	FY 26 Budget YTD	FY 25 Prior Year YTD	FY26 Budget Variance Favorable/ (Unfavorable)	%	Unfavorable Variance Explanations (>$25,000 and 10%)
Operating Revenue						
Gallons	11,245,025	10,336,000	10,433,219	909,025	9 %	
Aviation Fuel Sales (net)	$ 29,220,731	$ 27,160,000	$ 25,390,806	$ 2,060,731	8 %	
Hangar and tiedown rent	1,926,624	2,040,000	1,820,698	(113,376)	(6)	
Building and land rent	2,103,356	1,882,000	1,758,928	221,356	12	
FBO Services	6,176,813	5,077,000	4,919,007	1,099,813	22	
Concession Fees	988,611	1,129,000	1,058,133	(140,389)	(12)	Rental car revenue lower than budgeted.
U.S. Customs user fees	673,015	631,000	611,125	42,015	7	
Flowage Fees and Misc. Revenue	527,626	434,000	475,965	93,626	22	
Total Operating Revenue	**$ 41,616,775**	**$ 38,353,000**	**$ 36,034,662**	**$ 3,263,775**	**9 %**	
Operating Expenses						
Personnel	$ 14,422,963	$ 14,697,000	$ 13,939,245	$ 274,037	2 %	
Professional fees	2,562,810	3,637,000	2,173,238	1,074,190	30	
Contracted Services	1,421,816	1,996,000	1,363,407	574,184	29	
Maintenance and Repair	1,425,300	1,600,000	1,392,579	174,700	11	
Insurance	1,064,287	1,164,000	1,097,516	99,713	9	
Credit card fees	588,352	489,000	489,988	(99,352)	(20)	Fees more due to higher fuel cost.
Utilities	393,875	421,000	346,480	27,125	6	
Communications	233,066	252,000	268,373	18,934	8	
Pilot services	163,948	178,000	183,254	14,052	8	
Operating supplies	327,820	350,000	323,956	22,180	6	
Due & Subscriptions	107,303	195,000	125,750	87,697	45	
Depreciation and Amortization	5,804,450	5,874,000	5,466,318	69,550	1	
Miscellaneous	2,793	9,000	100	6,207	69	
Total Operating Expenses	**$ 28,518,783**	**$ 30,862,000**	**$ 27,170,201**	**$ 2,343,217**	**8 %**	
Income from Operations	**$ 13,097,992**	**$ 7,491,000**	**$ 8,864,461**	**$ 5,606,992**	**75 %**	
Non- Operating Revenue/(Expenses)						
Customer Facility Charges	$ 191,401	$ 221,000	$ 202,733	$ (29,600)	(13) %	Rental car revenue lower than budgeted.
Investment Income (loss)	1,951,841	1,902,000	2,320,532	49,841	3	
Claims and Insurance Settlements (1)	8,928,554	9,000,000	-	(71,446)	(1)	
Gain (loss) on Disposal of Capital Assets	63,970	-	6,467	63,970	-	
Total Non- Operating Revenue/(Expenses)	**$ 11,135,766**	**$ 11,123,000**	**$ 2,529,732**	**$ 12,766**	**0 %**	
Change in Net Position Before Capital Contributions	**$ 24,233,757**	**$ 16,997,000**	**$ 11,394,193**	**$ 5,619,757**	**33 %**	
Capital Contributions (Grants)	543,820	-	2,079,380	-	100	
Change in Net Position	**$ 24,777,577**	**$ 18,614,000**	**$ 13,473,573**	**$ 6,163,577**	**33 %**	

(1) - Hurricane Ian Insurance Settlement recorded at Sept. 30, 2025 for audited financials.

Balance Sheet

Assets	6/30/2026	9/30/2025	Change
Cash	$ 43,131,854	$ 42,136,803	$ 995,051
Accounts Receivable	985,675	781,247	204,428
Due From Government Agencies	366,836	870,747	(503,910)
Inventory	412,923	349,239	63,683
Prepaid Expenses	487,440	356,506	130,934
Total Current Assets	**$ 45,384,728**	**$ 44,494,542**	**$ 890,186**
Investments			
Investments - Cost	$ 55,056,940	$ 35,419,936	$ 19,637,004
Investment - Unrealized Gain / (Loss)	(239,610)	549,960	(789,570)
Total Investments - Market Value	**$ 54,817,330**	**$ 35,969,896**	**$ 18,847,433**
Land and Land Improvements	$ 12,449,971	$ 12,417,059	$ 32,912
Buildings and Building Improvements	47,595,703	47,535,850	59,854
Equipment	11,616,384	11,400,052	216,331
Software	170,263	170,263	-
Vehicles	2,853,222	2,755,786	97,436
Furniture & Fixtures	2,437,317	2,370,103	67,214
Intangible Assets	1,558,628	1,558,628	-
Construction in Progress	28,206,843	19,346,147	8,860,696
Infrastructure	90,311,391	89,991,528	319,863
	$ 197,199,722	$ 187,545,416	$ 9,654,307
Accumulated amortization and depreciation	(87,483,212)	(81,904,266)	(5,578,946)
Total Net Property, Plant & Equipment	**$ 109,716,511**	**$ 105,641,150**	**$ 4,075,361**
Total Assets	**$ 209,918,568**	**$ 186,105,588**	**$ 23,812,980**
Liabilities			
Accounts Payable	$ 4,849,329	$ 5,377,967	$ (528,637)
Accrued Salaries & Benefits	1,434,538	1,946,705	(512,167)
Accrued Liabilities - Other	748,521	916,030	(167,509)
Total Current Liabilities	**$ 7,032,389**	**$ 8,240,702**	**$ (1,208,310)**
Compensated Absences	$ 1,641,411	$ 1,407,696	$ 233,715
Unearned Revenue - Lease Term Buyback	15,729,286	15,719,286	$ 10,000
Total Long Term Liabilities	**$ 17,370,697**	**$ 17,126,982**	**$ 243,715**
Total Liabilities	**$ 24,403,086**	**$ 25,367,684**	**$ (964,596)**
Net Position			
Investment in Capital Assets	$ 109,716,511	$ 105,641,150	$ 4,075,360
Restricted - Customer Facility Charges	3,647,981	3,456,581	191,400
Unrestricted	72,150,990	51,640,173	20,510,818
Total Net Position	**$ 185,515,481**	**$ 160,737,903**	**$ 24,777,577**
Total Liabilities and Net Position	**$ 209,918,568**	**$ 186,105,588**	**$ 23,812,980**

Investment Summary

Cash		Balance	Current Interest Rate
Cash - Bank Money Market	$	32,493,719	3.56%
Cash - FLCLASS		11,092,920	3.71%
Total Cash	**$**	**43,586,639**	

Investments		Balance
Short term portfolio (less than 1 year maturity)		
FLCLASS Term Series	$	20,000,000
US Bank Money Market and Cash	$	297,811
Unrealized Gain (Loss)		-
Market Value	**$**	**20,297,811**
Short Term Portfolio - Book Yield on Investments		**3.26%**
Long term portfolio		
US Treasury Bonds	$	33,664,510
US Agency Bonds		654,539
US Municipal Bonds		203,903
US Money Market and Cash		236,177
Cost	**$**	**34,759,128**
Unrealized Gain (Loss)		(239,610)
Market Value	**$**	**34,519,518**
Total Investments	**$**	**54,817,330**
Long Term Portfolio - Years to Maturity		**3.97**
Long Term Portfolio - Book Yield on Investments		**3.88%**

Capital Improvements Summary

	Current Year Budget	Current Year Actual	Prior Years Actual	Total - Actual	Approved Amount	Percent Phase Complete	Comments	Scorecard Completion Date / Phase
Airfield								
Airfield Lighting Replacement **	$ 9,000,000	1,125,336		1,125,336	$ 23,753,837	5%	Permitting and pre-construction phase underway. Construction anticipated to begin in July.	FY27 - Q2 (Construction)
Airfield Electrical Vault Replacement *	3,300,000	90,121	-	90,121	5,907,428	5%	Permitting and pre-construction phase underway. Construction anticipated to begin in July.	
NW Perimeter Wildlife Fence	950,000	152,488		152,488	1,072,573	5%	Project currently on-hold due to contractor performance issues, surety is re-bidding the project.	
Stormwater Drainage Plan*	600,000	260,852	1,992,876	2,253,728	2,876,320	95%	The permit application is currently under review by SFWMD, and water quality monitoring is in progress.	
Security and Access Control - Phase II*	800,000	327,733	176,207	503,940	2,003,536	80%	New access control and video management systems have been set up, and the team is working on transitioning cameras and access control points over to the new systems.	
ATCT Generator & UPS Unit	275,000	12,474		12,474	9,485	5%	Design complete and contract awarded. Permitting and pre-construction phase underway.	
Subtotal	**$ 14,925,000**	**$ 1,969,004**	**$ 2,169,083**	**$ 4,138,087**	**$ 35,623,179**			
FBO							**Comments**	
Fuel Farm Improvements (construction)*	2,630,000	1,522,178	4,512,680	6,034,858	7,572,599	90%	Construction is ongoing. Electrical work is complete, and power has been transferred to the new electrical system.	
Lektro Rebuild	200,000	95,994	-	95,994	95,994	100%	Rebuild Complete.	
Misc. FBO Equipment	121,000	62,913	-	62,913	74,810	100%	(1) Ramp vehicle has been delivered.	
Subtotal	**$ 2,951,000**	**$ 1,681,085**	**$ 4,512,680**	**$ 6,193,765**	**$ 7,743,403**			
North Road Terminal (NRT)							**Comments**	
North Road Terminal Improvements Phase I*	2,500,000	2,279,884	3,831,950	6,111,834	6,307,574	99%	Project substantially complete; finalizing close out.	
North Road Terminal Improvements Phase II	1,000,000	-	-	-	4,545,841	5%	Interior construction and demolition activities are underway, and the contractor is evaluating and pricing the required modifications for commercial service.	
NRT Roof Coating	335,000	-	-	-	-		Included within the Interior (Phase II) project.	
Subtotal	**$ 3,835,000**	**$ 2,279,884**	**$ 3,831,950**	**$ 6,111,834**	**$ 10,853,415**			

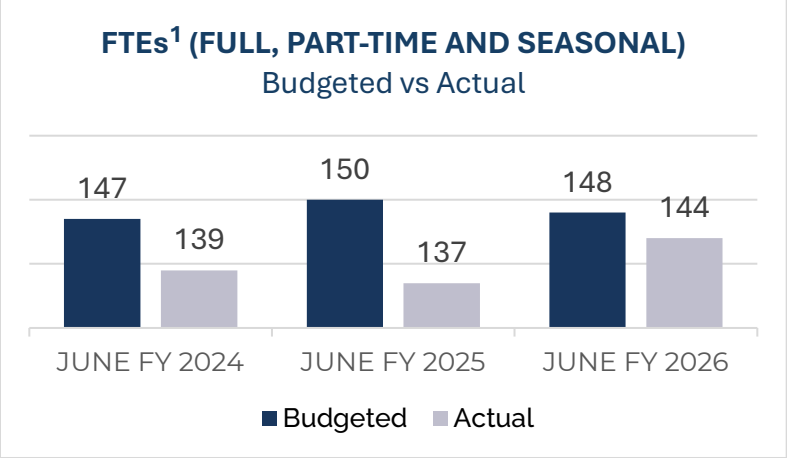
Capital Improvements Summary

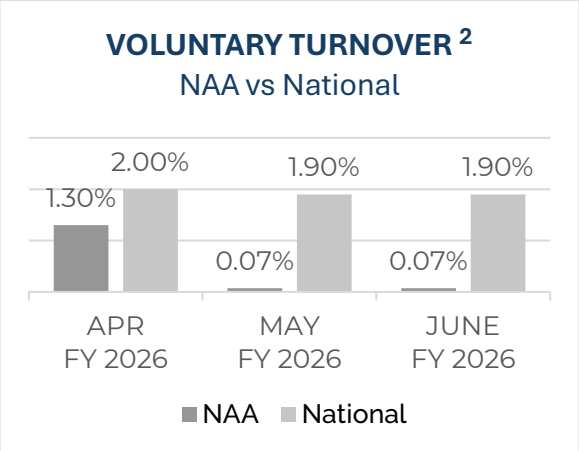
	Current Year Budget	Current Year Actual	Prior Years Actual	Total - Actual	Approved Amount	Percent Phase Complete	Comments
Other Infrastructure							
Facilities Improvements (Includes FF&E)*	3,200,000	2,136,963	3,125,521	5,262,484	6,332,238	90%	Construction is in progress. The renovation of the existing maintenance facility and parking canopy have been completed, and the new storage facility is currently under construction (near substantial completion).
GAT Roof Replacement	1,100,000	731,727	-	731,727	1,313,364	90%	Construction in progress (near substantial completion).
Other	500,000	-	-	-			
North Quad Environmental Assessment	500,000	14,679	265,552	280,231	2,000,644	100%	Environmental assessment is no longer required for the current scope. The professional services amendment for the landfill remediation design was approved at the April meeting. EG Solutions is expected to deliver the current design plans in July for staff review and feedback.
Hangar Door Replacements (Construction)*	500,000	86,302	850,781	937,083	1,329,667	40%	The project is currently on hold due to contractor performance issues. The surety is working to onboard subcontractors to complete the project.
Hangar roof repairs	500,000		-	-	-		Contract has been awarded, and the project is currently in the preconstruction phase.
GA Long Term Parking Lot Remediation	100,000		-	-	-		Awaiting response from contractor's surety related to asphalt defects.
20 Ton Rooftop AC Units (2) - GAT	275,000	69,229	-	69,229	81,602	90%	90% design has been received, currently under staff review.
Exec Hangar 4 Improvements	250,000			-		100%	Design is complete, and the contract has been awarded. Construction begins in July.
Exec 1 Hangar Skylights Replacements	120,000			-			Funds will be reappropriated for the hangar roof repairs project.
Observation Deck and Playground Upgrades	100,000	80,982	81,782	162,764	278,944	30%	Design is in progress. The 30% design has been reviewed, and the team is working toward the 60% design submittal.
Rental Car Wash Improvements***	100,000	-		-			Negotiating scope & fee for detailed design services.
North Road Sidewalk Safety Improvements	50,000	-		-		5%	Scope of work is complete, and the project is currently being quoted.
Subtotal	**$ 7,295,000**	**$ 3,119,882**	**$ 4,323,636** #	**$ 7,443,518**	**$ 11,336,459**		

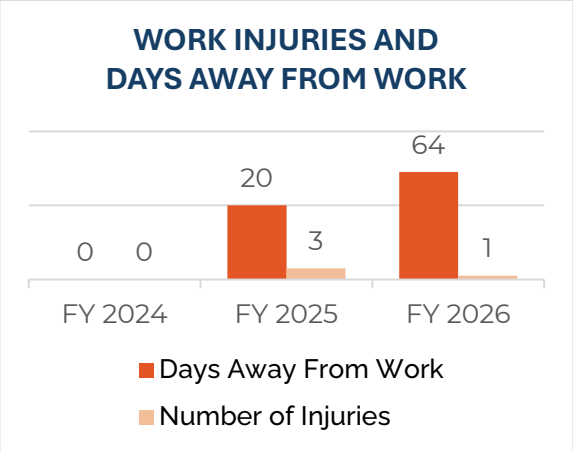
Vehicles and Equipment							**Comments**
Prior Year projects	-	312,723	-	312,723	-		
Capital under $100,000	603,000	149,640	-	149,640	-		
ARFF Truck*	400,000	-	86,050	86,050	583,280		Truck is complete with anticipated delivery July/August.
IT Equipment & Infrastructure	227,000	60,213	-	60,213	-		
Vehicles for Facilities (2), FBO (1), Development (1)	132,000	66,227	-	66,227	-		Two vehicles have been ordered. One received.
15 Passenger Bus	130,000	122,377	-	122,377			Bus has been delivered
Tractor & Brush Hog	120,000	100,612		100,612			Tractor and brush hog delivered in Q1.
Subtotal	**$ 1,612,000**	**$ 811,792**	**#** **86,050**	**$ 897,842**	**$ 583,280**		
Totals	**$ 30,618,000**	**$ 9,861,647**	**# $ 14,923,399**	**$ 24,785,046**	**$ 66,139,736**		

* Approved or partially approved projects.
**Anticipate insurance proceeds (see statement of revenues, expenses and changes in net position) and possible other grant funding.
*** Funded by CFC's.
Note: Projects highlighted in blue are FY 26 strategic scorecard projects.

In June, NAA received the Airport Workforce Development Accreditation Award through Airports Council International-North America. The accreditation is a structured, multi-level framework designed to help airports enhance employee skills and competencies, improve employee engagement, and strengthen workforce readiness.







1. Full-time equivalent (FTE) employment is 2,080 hours/year and equals 1.0 FTE.
2. Beginning October 2022, voluntary turnover is reported monthly and compared to the BLS JOLTS monthly report.

Tours

JUNE 2026

99 attendees

6 tours

MAY 2025 – JUNE 2026

1,050 attendees

96 tours

Community Outreach

Naples Airport proudly hosted the NAACP's Annual National Flight Academy Deployment on June 30, celebrating the dedication, achievement, and bright future of six participants.

Goal 5: Protect the Environment and Quality of Life

Unleaded Avgas (UL 94) Program

Naples Aviation began offering UL 94 in June of 2023. Approximately 33% of the 360 based aircraft can safely use UL 94. This fuel is used primarily by two based flight schools and 22 other tenants.

	Gallons Sold	Gallons Sold to Flight Schools	% Purchased by Flight Schools	Number of Customers Fueled	% of total Avgas Sales
June 2026	8454	8368	99%	9	29%
FYTD 2026	55,957	53,501	95.7%	24	18.7%

	Approved Subsidy	Amount Used to Date	Amount Remaining	Gallons of UL 94 Sold
UL 94 Subsidy since June 2023	$392,500	$343,226.36	49,273.64	202,232

Sustainable Aviation Fuel (SAF)

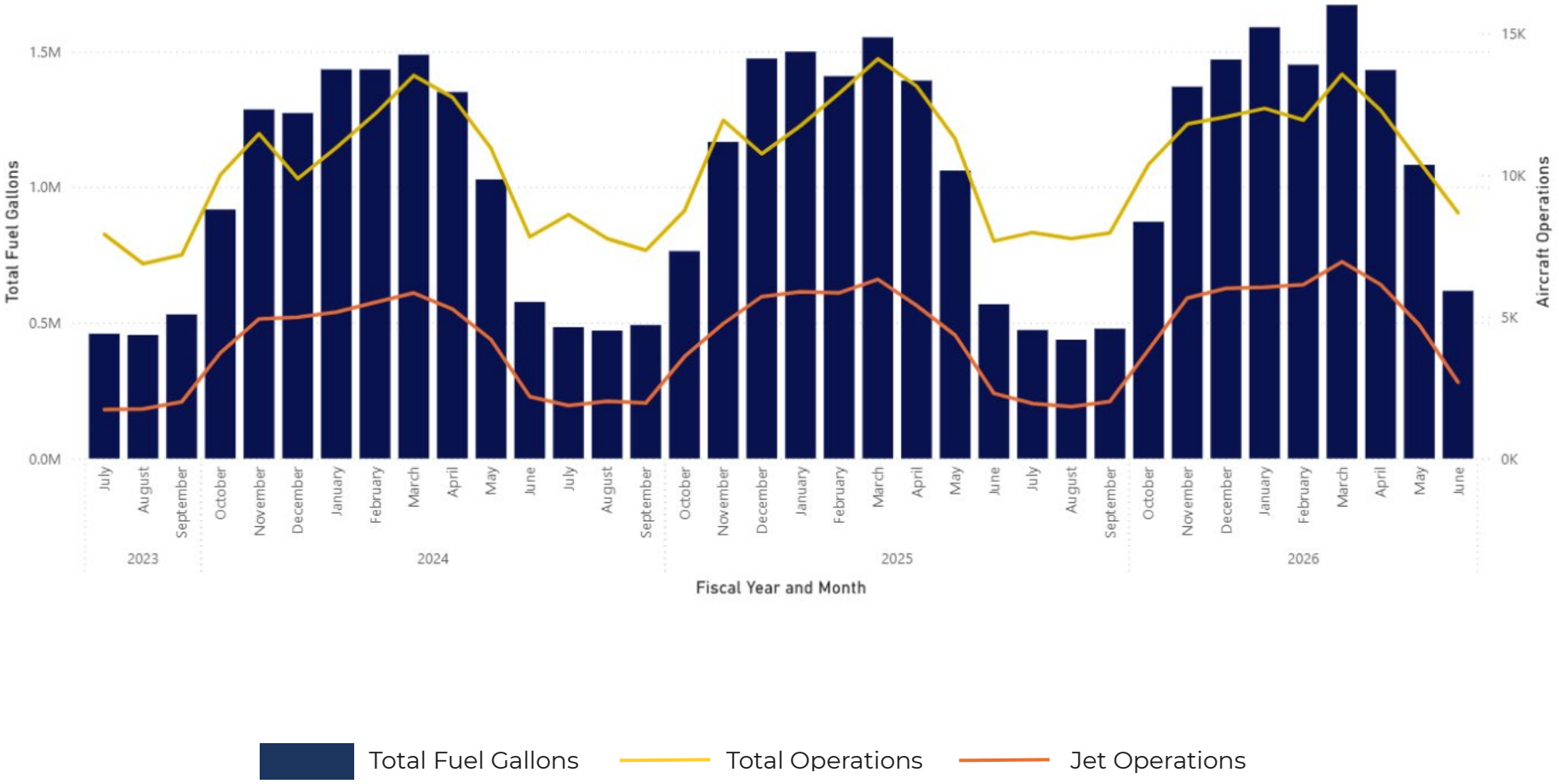
Naples Aviation began offering SAF in December of 2024. This SAF, produced from renewable sources like used cooking oil, offers up to 80% lower lifecycle greenhouse gas (GHG) emissions compared to conventional jet fuel. The introduction of SAF at Naples Aviation is a key step in reducing the environmental impact of aviation, helping to cut GHG emissions by up to 24% with its blended formulation. This move aligns with Naples Aviation's ongoing commitment to sustainability and supports the broader industry's shift toward cleaner fuel alternatives

SAF	Gallons Sold	% Sold to Fractional Operators	% of Jet A Sales	Number of Jet Customers Taking SAF
June 2026	132,420	99%	23.5%	1
FYTD 2026	2,567,356	99%	23.5%	4

Fuel and Operations Trends

Aviation Fuel Gallons & Aircraft Operations Historical Comparison

36 MONTHS



Fuel and Operations Trends

Activity Report
PERIOD ENDING – JUNE 30, 2026

Operations	Current Month				Fiscal Year to Date			
	FY 2024	FY 2025	FY 2026	Variance %, FYs 25-26	FY 2024	FY 2025	FY 2026	Variance %, FYs 25-26
OPERATIONS - Itinerant								
Commercial	1,120	1,269	1,519	19.7	23,415	24,761	27,745	12.1
General Aviation	4,720	5,117	5,622	9.9	59,308	62,671	63,640	1.5
Military	15	16	32	100.0	254	221	199	(10.0)
Total Itinerant Operations	**5,855**	**6,402**	**7,173**	12.0	**82,977**	**87,653**	**91,584**	**4.5**
OPERATIONS - Local								
Commercial	0	0	0	NMF	0	0	0	NMF
General Aviation	1,721	1,037	1,235	19.1	14,611	12,381	9,687	(21.8)
Military	0	2	12	500.0	16	64	94	46.9
Total Local Operations	**1,721**	**1,039**	**1,247**	20.0	**14,627**	**12,445**	**9,781**	(21.4)
TOTAL NIGHT OPERATIONS	**242**	**231**	**246**	6.5	**1,863**	**2,135**	**2,123**	(0.6)
Total IFR Operations *	**3,077**	**3,131**	**3,722**	18.9	**52,910**	**53,602**	**57,751**	7.7
Total VFR Operations	**4,741**	**4,541**	**4,944**	8.9	**46,557**	**48,631**	**45,737**	(6.0)
TOTAL OPERATIONS	**7,818**	**7,672**	**8,666**	13.0	**99,467**	**102,233**	**103,488**	1.2

** As reported by ATCT*
NMF = No Meaningful Figure

Itinerant = An aircraft arriving or departing from an airport other than APF
Local = An aircraft that has APF as both its origin and destination, and typically is a recreational or training flight.
IFR = An aircraft flying under Instrument Flight Rules that has filed a flight plan with the FAA.
VFR = An aircraft flying under Visual Flight Rules that is not required to file a flight plan.

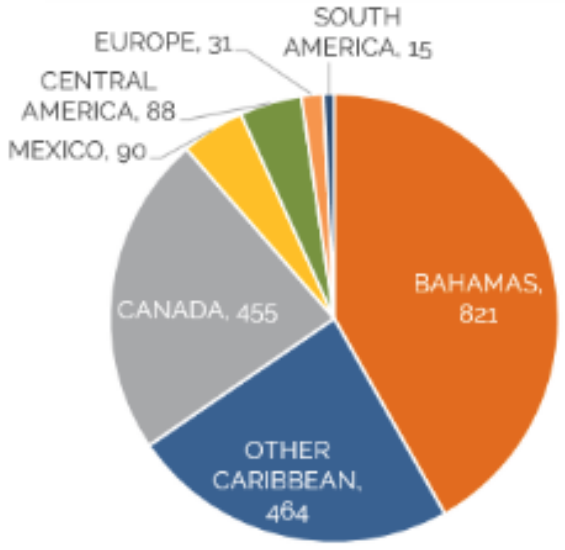
AIRCRAFT ACTIVITY

	TOTAL OPERATIONS			JET OPERATIONS			NON-JET OPERATIONS		
	JUNE 24	JUNE 25	JUNE 26	JUNE 24	JUNE 25	JUNE 26	JUNE 24	JUNE 25	JUNE 26
MONTHLY	7,818	7,672	8,666	2,180	2,296	2,691	5,638	5,376	5,975
ROLLING 12-MONTH TOTAL	121,422	125,937	127,181	47,086	49,993	53,925	74,336	75,944	73,256

CUSTOMS CLEARANCES

	TOTAL AIRCRAFT CLEARED			AIRCRAFT CLEARED/ STAYED IN NAPLES			PERSONS CLEARED		
	JUNE 24	JUNE 25	JUNE 26	JUNE 24	JUNE 25	JUNE 26	JUNE 24	JUNE 25	JUNE 26
MONTHLY	93	83	102	96%	95%	93%	425	408	485
ROLLING 12-MONTH TOTAL	1,950	1,908	1,965	97%	96%	96%	9,517	9,310	9,114

12-MONTH INTERNATIONAL ARRIVAL ORIGINS- JUNE 2025 – MAY 2026



Normal operating hours for US Customs and Border Protection at the Naples Airport are 10:30 AM–7:00 PM.

Pre-arranged clearings outside of these hours are charged an after-hours fee of $500 in addition to standard fees.

Additional information can be found at **flynaples.com/us-customs**

Hangar Waitlist

Leasing

Hangar demand has continued to soften following the COVID-era surge, with applications declining from a peak of 83 in 2022 to 35 in 2025. Through June 2026, the Authority has received 13 applications, compared with 17 during the same period in 2019, marking the first-year demand has fallen below pre-pandemic levels. Approximately 38% of waiting list removals resulted from applicants accepting a lease, while increasing vacancies in certain hangar types indicate a moderating market. Staff will continue to monitor market conditions and determine whether operational or policy adjustments become warranted.

	Fiscal Year Year Ending September 30, 2024			Fiscal Year Ending September 30, 2025			Fiscal Year to Date June 30, 2026		
	Move Ins	Move Outs	Average Tenancy (Years)	Move Ins	Move Outs	Average Tenancy (Years)	Move Ins	Move Outs	Average Tenancy (Years)
T-Hangars	39	41	3.4	49	50	3.7	25	26	4.0
Shade Hangars & Tie-Downs	34	40	1.6	31	37	2.0	24	29	2.0

48 Prospective new tenants on the waitlist

3 from the previous month

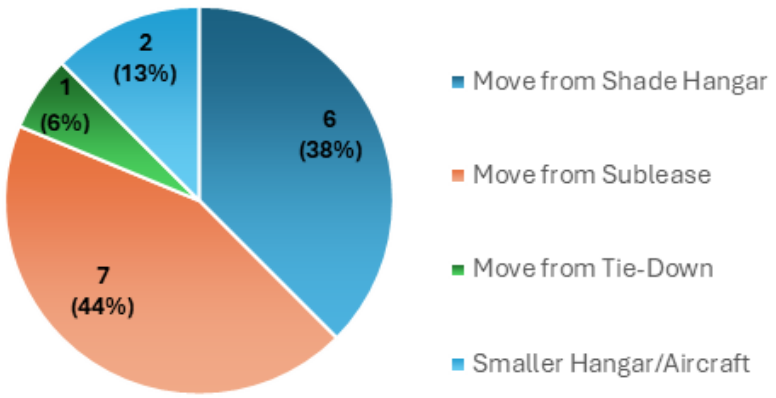
16 Reservations by existing tenants

2 from the previous month

HANGAR WAITLIST | BY AIRCRAFT TYPE

SINGLE ENGINE	TWIN ENGINE	JET	TURBO PROP	HELICOPTER	TO BE DETERMINED	TOTAL WAITLIST
52	0	3	0	3	6	**64**

REASONS FOR RESERVATIONS BY EXISTING TENANTS



Noise Report

TRENDS: JUNE 2025 VS. JUNE 2026

The following trends were observed when compared with the same period in June 2025.

Curfew Violations	Jet Curfew Violations	Noise Comments	Noise Commenters	Jet Ops	Total Ops
⬆ 6%	⬆ 79%	⬇ 52%	⬇ 57%	⬆ 17%	⬆ 13%
⬆ 15	⬆ 26	⬇ 47	⬇ 8	⬆ 395	⬆ 994

- 100% of curfew violators were contacted via letter in June 2025 and June 2026.
- Staff was able to speak with 90% of curfew violators in June 2025 and 97% of curfew violators in June 2026.

TRENDS: JULY 2025 – JUNE 2026

The following trends were observed when compared with the same period in the previous years.

Curfew Violations	Jet Curfew Violations	Noise Comments	Noise Commenters	Jet Ops	Total Ops
⬆ 2%	⬆ 28%	⬇ 31%	⬇ 18%	⬆ 20%	⬆ 1%
⬆ 47	⬆ 205	⬇ 2,891	⬇ 23	⬆ 3,932	⬆ 1,244

The Noise Abatement Specialist continues to contact all curfew violators through multiple methods including phone calls, letters, and face-to-face communications. The Noise Abatement Specialist has continued to speak with pilots/passengers at the airport about noise and curfew-related issues.

- 100% of curfew violators were contacted via letter in June and throughout the last 12 months.
- Staff was able to speak with 93% of curfew violators from July 2025 to June 2026.

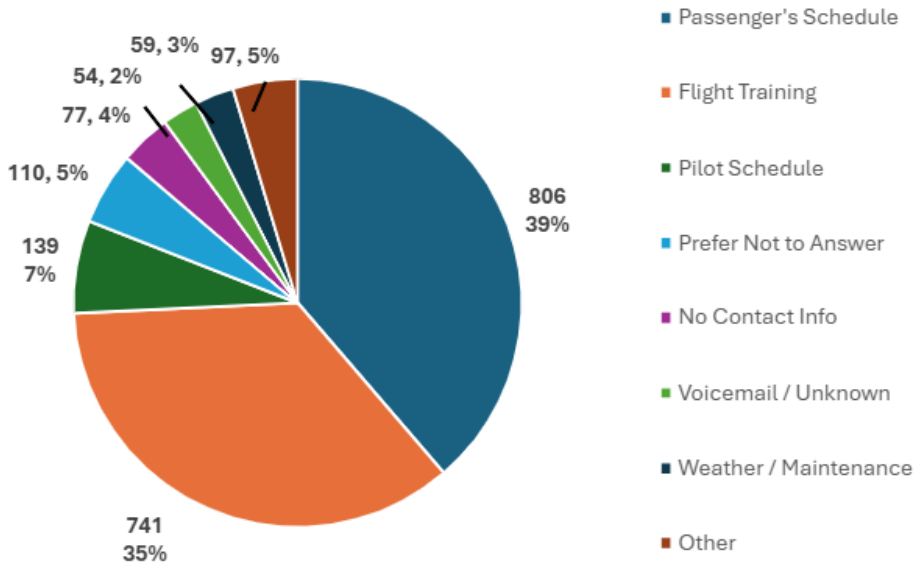
Noise Report

SUMMARY OF CURFEW VIOLATIONS AND OPERATOR EFFORTS

- **Flexjet, LLC** - Flexjet's proactive efforts to reduce curfew operations continue to pay off. They've reduced their monthly average from 18 to 7 in June 2026.
- **Sun State Aviation (flight school) –** Have not previously operated often at KAPF. Following a conversation with the school, students, CFIs and the Chief Pilot have been made aware of the voluntary curfew and asked them to avoid flying to Naples for training.

REASONS FOR CURFEW VIOLATIONS

July 2025 – June 2026



Noise Report

CURFEW OPERATORS JULY 2025 – JUNE 2026

COMPANY	NUMBER OF OPS	% OF CURFEW OPS TO TOTAL OPS	TAIL NUMBER	ADDRESS	PHONE NUMBER
Naples Air Center	205	2%	MULTIPLE	230 Aviation Dr. S, Naples, FL 34104	239-643-1717
Rexair Aircraft	203	2%	MULTIPLE	304 Citation Pt., Naples, FL 34104	239-649-8822
Flexjet, LLC	140	3%	MULTIPLE	26180 Curtiss Wright Pkwy, Cleveland, OH	866-473-0025
Elite Jets Charter (Randolph Aviation)	82	6%	MULTIPLE	125 Aviation Dr. S., Naples, FL 34104	239-900-9000
OSM Aviation Academy	53	11%	N76UD, N6034B	1635 NW 51st Pl, Fort Lauderdale, FL 33309	954-267-9394
Roberto Collins	35	30%	N8298U	2150 Malibu Lake Cir., Apt. 1521, Naples, FL 34119	N/A
EnvySky	34	2%	MULTIPLE	601 SW 77th Way, Pembroke Pines, FL 33023	888-368-9759
Treasure Coast Flight Training	27	5%	MULTIPLE	2400 SE Thunderbolt Dr., Stuart, FL 34996	772-219-4191
Flighttime (My Flight Time)	27	4%	MULTIPLE	1811 NW 51st St., #42D, Fort Lauderdale, FL 33309	786-839-2777
Triple Romeo Sierra Corp.	19	40%	N323HW	12555 Biscayne Blvd, #934, North Miami, FL 33181	N/A

Noise Report

CURFEW OPERATORS JUNE 2026

COMPANY	NUMBER OF OPS	% OF CURFEW OPS TO TOTAL OPS	TAIL NUMBER	ADDRESS	PHONE NUMBER
Naples Air Center	33	2.9%	MULTIPLE	230 Aviation Dr. S, Naples, FL 34104	239-643-1717
Rexair Aircraft	15	1.4%	MULTIPLE	304 Citation Pt., Naples, FL 34104	239-649-8822
Flexjet, LLC	7	2.3%	MULTIPLE	26180 Curtiss Wright Pkwy, Cleveland OH, 44143	972-720-2800
Redline Aerospace, LLC	6	40%	N26825	1001 S. Main St., Ste 49, Kalispell, MT 59901	N/A
Randolph Aviation/Elite Jets Charter	6	6.2%	MULTIPLE	125 Aviation Dr. S, Naples, FL 34104	239-900-9000
Lynn University	5	23%	N100LU, N713SZ, N101LU	3960 Airport Rd, Boca Raton, FL 33431	561-735-2643
EnvySky	4	4%	N64465, N8921V	601 SW 77th Way, Pembroke Pines, FL 33023	888-368-9759
Sun State Aviation	4	50%	N567AA	3008 Patrick St., Kissimmee, FL 34741	407-809-1298
LFG Aviation Holdings, LLC	3	38%	N793RC	1001 S. Main St., Ste 49, Kallispell, MT 59901	N/A

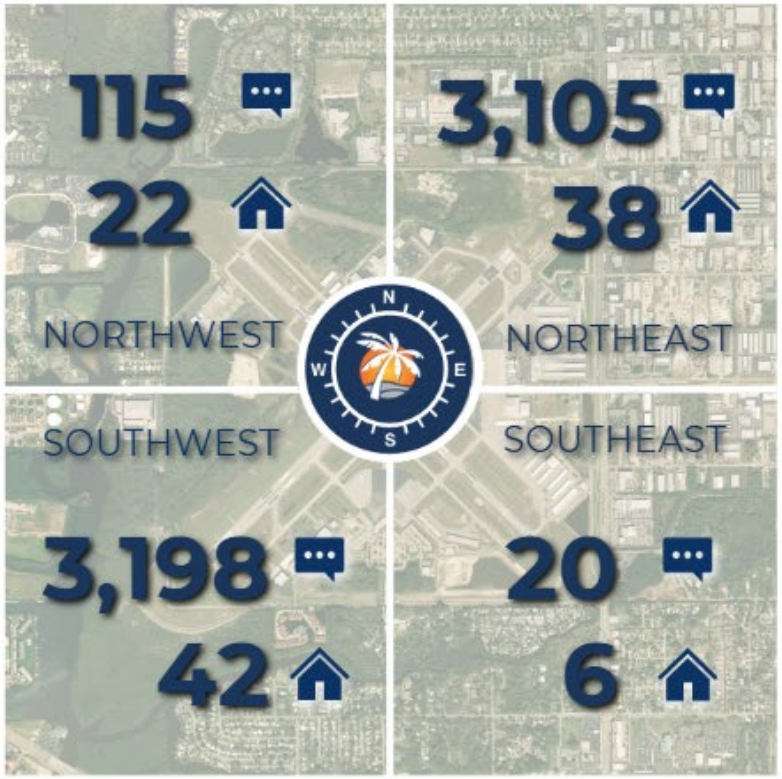
Noise Report

COMMENTS BY NEIGHBORHOOD/QUADRANTS
JULY '25 – JUNE '26

Neighborhood	Households	Comments
Old Naples	33	3,181
The Moorings	8	13
Wyndemere	7	39
Royal Harbor	6	14
Collier Woods	4	2,159
Briarwood	4	189
Golden Gate	4	13
Golden Gate Estates	4	5
Park Shore	3	36
Coquina Sands	3	4
Willoughby Acres	2	661
Sun Terrace	2	49
Vineyards	2	8
Bears Paw	2	4
East Naples	2	3
Avion Park	2	2
Lake Park	2	2
Neighborhoods w/ 1 Household	18	56
Totals	**108**	**6,438**

- **92% of comments from 10 households.**
- 3,956 (61%) comments from 10 Airnoise users in 3 neighborhoods

COMMENTS AND HOUSEHOLDS BY QUADRANT
JULY 2025 – JUNE 2026



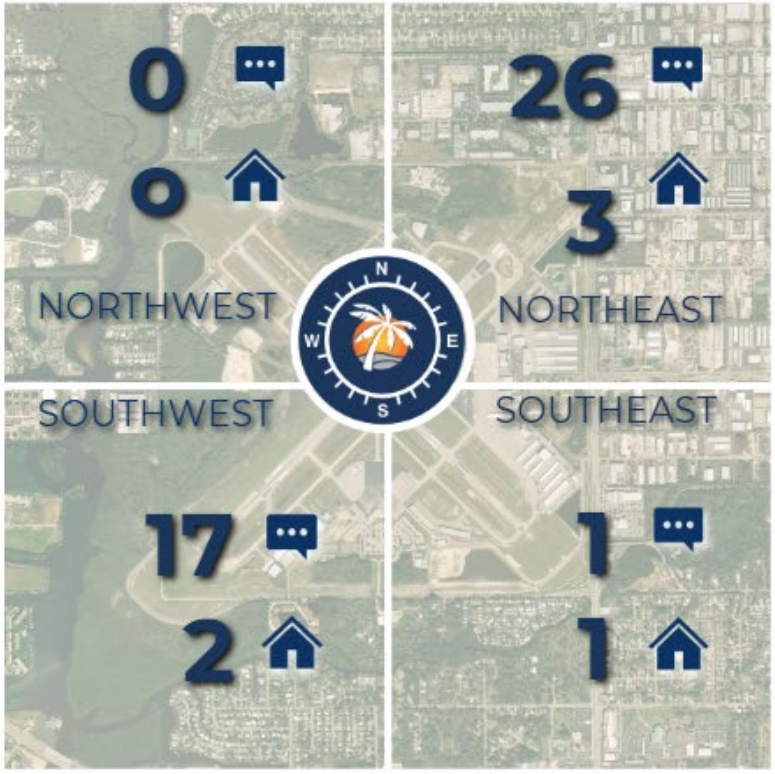
Noise Report

COMMENTS BY NEIGHBORHOOD/QUADRANTS
JUNE 2026

Neighborhood	Households	Comments
Collier Woods	3	25
Old Naples	2	16
Neighborhoods w/ 1 Household	3	3
Totals	**6**	**44**

- **89% of comments from 2 households.**

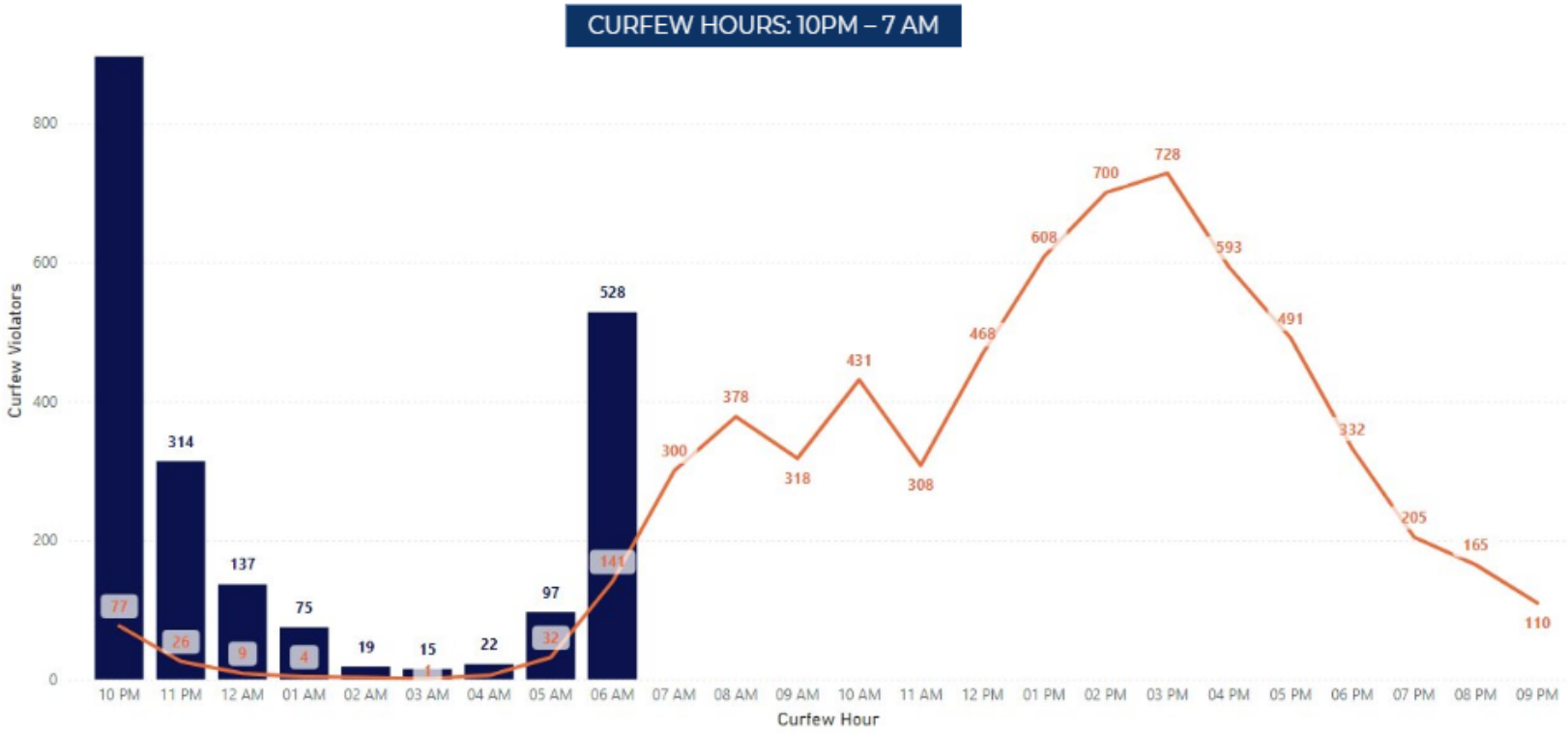
COMMENTS AND HOUSEHOLDS BY QUADRANT
JUNE 2026



Noise Report

CURFEW VIOLATORS BY HOUR VS COMMENTS BY HOUR

JULY 2025 – JUNE 2026



June 2026: 66% of curfew operations were within one hour of curfew.

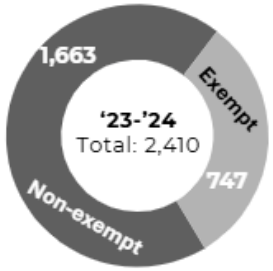
July 2025 – June 2026: 67% of curfew operations were within one hour of curfew.

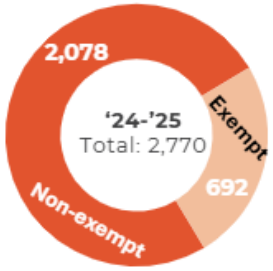
Noise Report

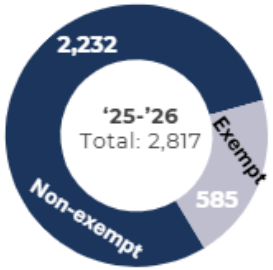
OPERATIONS & CURFEW COMPLIANCE COMPARISONS

VOLUNTARY CURFEW OPERATIONS

FROM JULY – JUNE 2023-2026
Public service flights including EMS MedFlight, Collier Sheriff's Office, Mosquito Control, military flights, and FL FWC are "Exempt."







Noise Report

JULY 2023 – JUNE 2024

Distinct households filed aircraft noise comments.

Noise comments received from those households.

78% of comments from 10 households

JULY 2024 – JUNE 2025

Distinct households filed aircraft noise comments.

Noise comments received from those households.

85% of comments from 10 households

JULY 2025 – JUNE 2026

Distinct households filed aircraft noise comments.

Noise comments received from those households.

92% of comments from 10 households.

UPCOMING EVENTS/INFORMATION

NOISE COMPATIBILITY COMMITTEE

Thursday, Nov. 5, 2026

Naples Airport, Airport Office Building

9:00 AM

AUGUST BOARD MEETING

Thursday, Aug. 20, 2026

Naples Airport, Airport Office Building

8:30 AM

Website and Social Media Trends

FlyNaples.com, a go-to centralized hub for airport information, has seen over **33.5K visitors** this month, with most visitors finding us through organic Google searches. Our social media accounts, with a combined **following of 6,842** continue to keep the community connected to the Naples Airport.

Top Website Page Clicks (> 1% of the total)

Ranking No.	Webpage	Total Views Feb-26	Percentage of Views Feb-26	Rolling 12 (3/1/25-2/28/26)	Previous Rolling 12 Month Views (3/1/24-2/28/25)
1	Home	10,578	31.58%	127,391	111,379
2	Career Center	1,829	5.46%	23,925	12,463
3	Naples Aviation FBO	1,552	4.63%	22,595	13,205
4	Commercial Airline Survey Results	1,471	4.39%	1,471	0
5	Board Agendas, Minutes & Videos	1,110	3.31%	8,444	4,201
6	Wifi	1,001	2.99%	18,297	12,463
7	Frequently Asked Questions	679	2.03%	6,601	4,937
8	Live Stream/Video	646	1.93%	4,963	4,201
9	Flight Planning	615	1.84%	8,942	4,411
10	Line Technical I | Full Time	536	1.60%	1,670	429

Social Media Analytics
June 2026

Metric	Totals	% Change (vs. previous month)
Follower Growth	168	↓34%
Total Followers	6.8K	↑2.5%
Total Impressions	104.7K	↑27%
Total Engagement	2.8K	↑15%

Social Media Sentiment Breakdown

JUNE 2026

Sentiment	Messaging Total
Positive (Total number of comments that displayed a positive sentiment towards Naples Airport)	68
Negative (Total number of comments that displayed a negative sentiment towards Naples Airport)	9
Neutral (Total number of comments that displayed a neutral sentiment towards Naples Airport)	18

This sentiment analysis is limited to the comments provided on content posted directly by NAA social media pages.

COMMENT SAMPLES

June 2026

NEUTRAL SAMPLE

Commercial Airline Poll Result Graphic

"KCLT to start, hopefully KDFW soon after."

NEGATIVE SAMPLE

Commercial Airline Poll Result Graphic

"CLOSE NAPLES AIRPORT FOR ALL JETS. WE LIVE HERE. STOP THE NOISE"

POSITIVE SAMPLES

Day in the Life: Ops Reel

"It's always great to see the people behind the scenes getting the recognition they deserve. Most travelers never realize how many dedicated professionals it takes to make every flight safe and seamless. Thank you to your Operations team for everything they do."

Tenant Talk: Mosquito Control Fish Program Reel

"Amazing work! Really inspiring to see the impact of mosquito control efforts. "

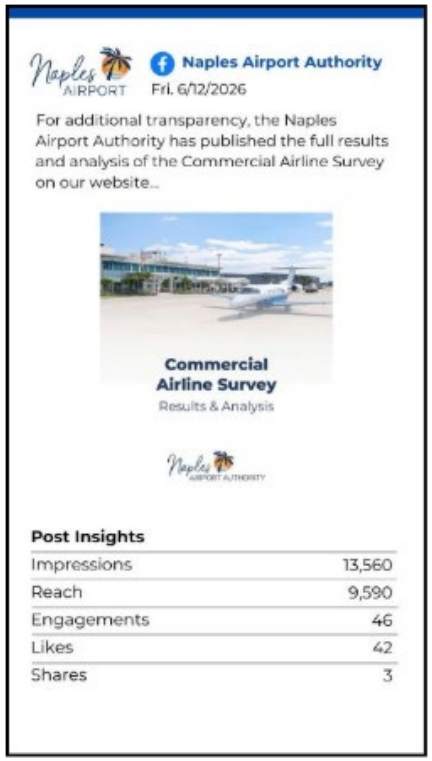
Commercial Airlines Survey: Results & Analysis graphic

"AA CRJ-700 service to CLT is a perfect complement to all the services APF provides!"

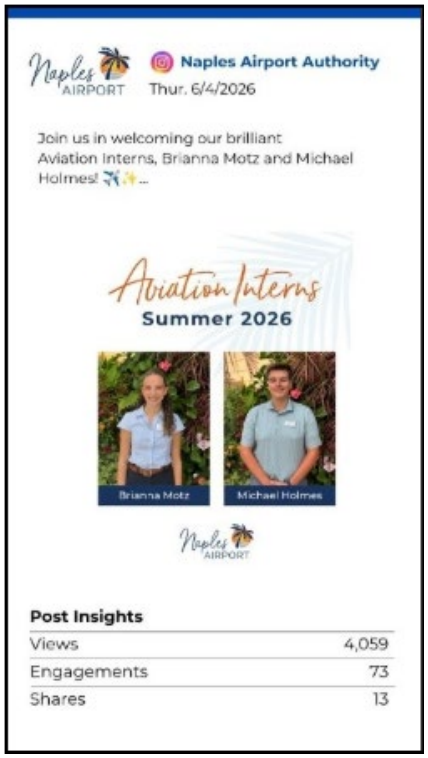
Website and Social Media Trends

TOP SOCIAL MEDIA POSTS BY PLATFORM

Period ending June 2026



Facebook



Instagram

LinkedIn

Website and Social Media Trends

TOP 3 SOCIAL MEDIA POSTS

April 1, 2025 – June 30, 2026

Naples Airport Authority
Tue. 5/19/2026

Did you know that the Naples Airport Observation Deck has its own Little Free Library?! It was installed during renovations to our public observation deck earlier this year...

Post Insights

Impressions	24.3K
Reach	17.4K
Engagements	250
Likes	213
Comments	14

Facebook

Naples Airport Authority
Thur. 3/26/2026

New look, same front-row seat to local aviation. ✈️ Naples Airport's Observation Deck just got a seasonal refresh — and visitors are loving it...

Post Insights

Views	11,500
Reach	9,900
Engagements	263
Shares	66

Instagram

Naples Airport Authority
9/5/2025

Big news from Naples Airport! ✈️ We're proud to share that three of our leaders have been appointed to statewide roles with the Florida Airports Council (FAC)...

Post Insights

Impressions	7,135
Engagements	457
Comments	178
Reposts	25

LinkedIn

JUNE 2026

June 1
Gulfshore Business Best Places to Work in SWFL 2026

June 5
News-Press Naples looks to bring back flights with American Airlines

June 10
Daybreak with Jason Jones on Fox News radio, for the third straight week, devoted part of its show to Naples Airport. Rep. Adam Botana was a featured guest, saying the intent of HB 4005 was to give "power to the people." Rep. Botana noted with regard to American's proposal: "These planes are no bigger than the planes coming in and out of there private."

June 12
Gulfshore Business Tim's In the Know, American Airlines Survey Results

June 18
Naples Daily News New waterfront development gets green light in Naples

June 30
Media coverage of American Airlines/Naples Airport continues to build. It started over the weekend with aviation industry websites, which continues today. Sites that have featured stories in the last 24 hours include:

- Airline Geeks
- Aviation A2Z
- Travel and Tour World
- The Bulkhead Seat