APF
NAPLES AIRPORT

AEIS 2022
Florida Aviation Economic Impact Study

AIRPORT ECONOMIC IMPACTS

5,454 JOBS

$261M PAYROLL

$427M VALUE ADDED

$781M ECONOMIC IMPACT *(OUTPUT)*

About Naples Airport

Naples Airport (APF) is a Part 139 certificated general aviation (GA) airport located east of downtown Naples and minutes from the Gulf of Mexico. APF offers two intersecting paved runways, the longest of which is 6,600 feet long by 150 feet wide (Runway 05/23). The airport connects pilots and their passengers to Naples and other destinations throughout Southwest Florida. Naples Airport primarily accommodates air charter, corporate aviation, medical transportation, recreational pilots, flight training, and critical public services. Some of those vital public services include: The Collier Mosquito Control District, Collier County Sheriff's Office, Collier EMS MedFlight and an Aircraft Rescue and Fire Fighting Station. APF is a designated landing rights/user fee airport with an onsite United States (U.S.) Customs and Border Protection facility to process international arrivals into Naples. The airport is focused on providing high-quality facilities and services for the traveling public while reinforcing "Fly Safe, Fly Quiet" initiatives as an engaged member of the Naples community. The airport is a catalyst for the regional economy and philanthropy, supporting fundraisers that benefit future pilots, mechanics and a variety of local organizations. Notably, the Naples Winter Wine Festival has raised nearly $244 million since its inception in 2001 for the benefit of the Naples Children & Education Foundation (NCEF).

Naples Airport
Route Map (CY 2021 data)

STATEWIDE ECONOMIC IMPACTS[1]

2,009,088 JOBS

$109B PAYROLL

$170B VALUE ADDED

$336B ECONOMIC IMPACT *(OUTPUT)*

[1]Totals include new off-airport air cargo impacts developed for this update

STUDY OVERVIEW

Florida's over 125 public-use airports are economic engines for the state, representing some of the largest aviation facilities in the world and providing critical transportation connections for their local communities. By supporting jobs both on- and off- airport property, Florida's airports support the infrastructure necessary for important activities such as manufacturing, logistics, tourism, and emergency response.

In 2021, Florida welcomed over 43 million out-of-state visitors through its commercial service airports and over 4.6 million visitors through its general aviation airports. Over 3,500 businesses operate at Florida's airports and their 161,000 direct employees create substantial economic impacts.

To help quantify and communicate these immense contributions, the FDOT Aviation Office initiated the development of the 2022 Florida Aviation Economic Impact Study. This study calculates each airport's annual monetary contribution to their local, regional, and statewide economies. This study determined that Florida's aviation system generated 2,009,088 jobs and contributed $336 billion in 2021 to the state's economy, accounting for 13.5% of Florida's gross domestic product (GDP).[2]

[2]*Totals include new off-airport air cargo impacts developed for this update*

What is Economic Impact?

The economic impacts of each airport and the state are defined by the total jobs, payroll, value added, and economic impact (output) generated by aviation in the state. These are defined as:

JOBS

The sum of full-time and part-time employees, and account for the total number of people employed as a result of the airport or company within a defined geography or industry.

PAYROLL

Total compensation for work, including gross wages, salaries, employer-provided benefits and taxes paid to governments on behalf of employees.

VALUE ADDED

Consists of compensation of employees, taxes paid on production and imports, and gross operating surplus. Value added equals the difference between an industry's gross output and the cost of its intermediate inputs.

ECONOMIC IMPACT (OUTPUT)

The value of sales or receipts and other operating income along with any inventory change (e.g., spoilage, breakage, or theft). It is the equivalent of value added plus the cost of all intermediate inputs (including energy, raw materials, semi-finished goods, and services) that are purchased from all sources/locations.

OFF-AIRPORT AIR CARGO

Off-airport air cargo is a new component of this study which assesses the cargo activity that interacts with Florida's businesses and relies on Florida's airports. The off-airport air cargo component was developed to highlight Florida's diverse industries that depend on airports to support business activity.